#### How it works

### Step 1

You have to log in SalesMANAGO to your Bitrix account.

Go to salesmanago.com and register trial account. You can use use your regular account as well. Please use your SalesManago "Integration data (Settings->Integration->API Access) to set up integration and authorize them in SM24 app below PROPERTIES tab (fillout 4 first fields) Remember to click SAVE on each line!

I olga.lipinska@atteli.com	Settings	@ Email Accounts	<del>헿</del> Users	& Integration	≁Other
🕷 Start	Integration				
Your Marketing		Paste the monitoring code		/	Paste here
E CRM		To start monitoring contacts activity or the section . The code is gene website paste the same code into every	n a website, copy the code below erated individually for every clier y one of them. SALESmanago syst	and paste it onto your website before nt. In order to monitor more than one tem will recognize the code pasted after	<pre>d disk like/pi/s disk/ composition/pi/s composition/</pre>
C Email Marketing		the first IP visit or the visit of the monitor	ored contacts.	na na sun na cura como na 📼 como de la c	I Lorem Ipsum dolor sit mert, consecteur mägincing elit. Sed accuman nih nee ex sollicitudin, ormare vulpetate s felia mollis. Sed scelaringes id mate su conditantes. Donce diam est, blandit in lobortis mer, blandit eu odio. Ameses vehicula purus sed ni bibendun convallis at a tellus.
Mobile Marketing					<pre>Gentlp(type='test)ferentif(') Gentlp(type='test)ferentif(') G</pre>
🏜 Generate Leads					<pre>m.stc = ('Stips' == occumet.location.getcocl</pre>
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쓸 Social Media		Your monitoring code			
0 <sup>®</sup> Automation Processes					view the tope with the dynamic script
E-commerce NextGen		<pre><script type="text/javascript"> var _smid = "kkwh2rt6k1z3jpw1"; (function(w, r, a, sm, s) {</pre></th><th></th><th></th><th></th></tr><tr><th>Analytics Panels</th><th></th><th>w['SalesmanagoObject'] = r; w[r] = w[r]    function () {( w[r],q = sm = document_createFlement/'scr</th><th>w[r].q    [] ).push(arguments)); riot'i: sm type = 'text/lavascript': s</th><th>sm.asvnc = true: sm.src = a:</th><th></th></tr><tr><th>箇 Marketing Calendar</th><th></th><th>s = document.getElementsByTagN s.parentNode.insertBefore(sm, s);</th><th>lame('script')[0];</th><th></th><th></th></tr><tr><th>Content Repository</th><th></th><th><pre>})(window, 'sm', ('https:' == documen </script></pre>	it.location.protocol ? 'https://' : 'ht	:tp://') + 'app2.salesmanago.pl/static/sm.js');	
✔ Settings					Conv
⊊ Account Details					
🕸 Language		Try our already prepared integration	ns		

API Access	Salesforce	Facebook	Mailing system	SMS Gateway	APPmanago	Google Analytics	Zoho CRM	Focus Telecom
Endpoint:	app2.salesmanago.pl							
Client ID	kkwh2rt6k1z3jpw1							
API Secret:	kr6e34w0zgpiwps95wxrr8qmhcotq6t6							
MicroSite Key	nszelknyfraDiawaractuvsZw6akvfaz							

Management Properties Contact	
Properties	
SM Client ID	Save
SM API Key	Save
SM API Secret	Save
SM Owner	Save
Tags (custom field id)	Select Add
Campaigns (custom field id)	Select Add

### Step 2

Transfere data between Bitrix and SalesMANAGO.

SalesMANAGO allows to build automatic tags for clients or customers base on their behaviours on WWW. This tag can be collected back in Bitrix for farther analysis. All you need to do is to create custom fields for such tags in Bitrix which will be synced from SalesMANAGO. You can ADD new fields in Bitrix to store thosa tags in your CRM as well

Tags (custom field id)	Tags 🔹	Select	Add
Campaigns (custom field id)	Email campaigns 🔻	Select	Add
Agree (opt-in, opt-out)	NL agree 🔹	Select	Add

You have to click SELECT buton after each step

Also information about campaigns and newsletter agrreement can be transfered between Bitrix and SalesMANAGO

On same page (PROPERTIES tab) define which attributes from CONTACT section should be synced to SalesMANAGO.

You can export to SalesMANAGO all client attributes gathered in Bitrix CRM like interest, language, position and any other fields and its content.

Those informations will be stored in SalesMANAGO as tags of this contact.

Those data will be exported to SalesMANAGOby by default:

- First Name,
- Last Name,
- email address,
- Company

In future you will be able to use tags in SalesManago to drill data base for a specific type of mailing or marketing automation action. You can be sure that the data will always be up to date



# Step 3

Authorisation test

Switch to 'MANAGEMENT' tab of our app and click 'check SM connection' - result should be "Success"

## Step 4

Click 'Full sync' button.

After a while Contacts with Email Addresses and its attribiutes should be transferred to SalesManago

You can choose



If You want to delete Tags from SalesManago first and create them from the scratch